PROFESSIONAL SERVICES

InsureAI MGA Operational Assessment

The first step in bringing InsureAI into your firm: we learn your priorities, capacity and ways of working, set InsureAI up to fit, and show the results on your own submissions.

A structured engagement for MGAs, Lloyd's coverholders, syndicates, P&I clubs, delegated authority businesses and insurers who want to modernise operations, improve efficiency and adopt AI responsibly, and to be confident InsureAI fits the way they work before they commit.

Start with your priorities	See it on your business	No cost to you
Classes, volumes, capacity, underwriting flow, authority and controls, data and systems.	Your recent submissions run through InsureAI, at no cost.	The assessment is free, and so is InsureAI until you use it in production.

The challenge

Many insurance organisations still rely on fragmented data, manual processes, spreadsheets, email and legacy systems. These add cost, slow underwriters down and limit growth. Interest in AI is high, but few firms have the data foundation and operating framework to turn it into real business results.

What the assessment covers

Working with your business and technology leads, we learn how your firm works today and what matters most to you:

- Your priorities and the success measures you want to achieve
- Classes of business, submission volumes, peaks and underwriting capacity
- How submissions arrive and flow through underwriting, referrals and binding
- Authority limits, controls and segregation of duties
- Data quality, data governance and the documents you receive
- Delegated authority, bordereaux, finance and cash processes
- Your systems landscape and the connections InsureAI will need
- AI readiness and governance

Seeing InsureAI on your own business

InsureAI reads broker submissions from email and documents, checks them against your appetite and authority, and takes each risk through quote, firm order and bind, with finance, cash matching and Lloyd's bordereaux built in.

During the assessment we set InsureAI up for your firm, using what we learn about your priorities, capacity and ways of working, and run your own recent submissions through it.

No subscription until you are in production

Your use of InsureAI during the assessment and any pilot is at no cost. Your InsureAI subscription begins only when you start using it in production, once you are confident it meets your requirements.

What you receive

Deliverable	What it gives you
Findings report and roadmap	Where to improve efficiency, reduce cost, raise data quality, automate and adopt AI responsibly, in priority order
InsureAI configuration plan	Classes, appetite, authority, roles, controls, bordereaux and integrations, ready for go-live
Business case	Time and cost saved per submission, based on your own submissions
Success measures and adoption plan	What good looks like for your firm, and a phased plan to get there
Executive presentation	A summary for your leadership team

How it is delivered

Remote and onsite workshops, stakeholder interviews, process analysis and hands-on sessions with InsureAI, led by insurance and technology specialists with experience of MGAs, the Lloyd's market and financial services transformation.

Pricing

No cost. There is no charge for the assessment; it is provided through an AWS Marketplace private offer.

What is not included

Full implementation, data migration and ongoing managed services. These are available through **InsureAI Pilot and Implementation**, or under a separate agreement.

Next steps

- Arrange a short scoping conversation about your priorities and the scope of the assessment.
- Follow the assessment with **InsureAI Pilot and Implementation** to go live within two weeks.

Talk to us

Email **support@globalunitylogic.com** or visit **globalunitylogic.com**. On AWS Marketplace:

InsureAI Underwriting Hub (software subscription)

InsureAI MGA Operational Assessment

InsureAI Pilot and Implementation