PROFESSIONAL SERVICES

InsureAI Pilot and Implementation

Get InsureAI working on your own submissions within two weeks, with a measured pilot and no subscription until you go into production.

Global Unity Logic sets up your firm's secure InsureAI environment on AWS in London, configures it to the way your firm works, brings your live business in, trains your team and runs a measured pilot, so you can decide on a full rollout with real results.

Live within two weeks

Your own secure InsureAI environment, with a named onboarding lead from kick-off to go-live sign-off.

Shaped to your firm

Classes, appetite, authority, roles and controls, bordereaux and your accounting connection.

Free until production

No InsureAI subscription during the pilot. It begins only when you use InsureAI in production.

How onboarding works

Stage	When	Outcome
Before signing	Up to 2 weeks before	We read 3 of your recent submissions in a private sandbox, so you see InsureAI on your own business first
Welcome	Day 0	A named onboarding lead, a 30-minute kick-off, a go-live date and 3 to 5 agreed success measures
Questionnaire	Days 1 to 3	One questionnaire (about 45 minutes, in sections, each answered by the right person); checked as you answer, nothing asked twice
Set-up	Days 3 to 5	Your firm's own space; people invited with their responsibilities; appetite, authority limits and controls; classes, binding authorities and bordereaux formats; email inbox and accounting system connected
Data in	Days 4 to 8	Live submissions arriving through your inbox; open business brought across if you want it
Training	Days 5 to 8	30 minutes per seat: underwriters, senior underwriters, finance, management, administrators; brokers if invited
First live work	Days 6 to 10	A real submission through to quote and bind, a first bordereau and a first cash match
Go-live sign-off	Day 10	Your senior person confirms the set-up; you receive a record of your set-up for your compliance file
Reviews	Days 30, 60 and 90	Your success measures before and after, usage by seat, and what to tune next

What is configured

- Classes of business and the documents you receive (slips, proposal forms, fleet lists, loss records, schedules)
- Appetite rules and underwriting authority limits, with referrals to the right person
- Roles and responsibilities, with segregation of duties: no one approves their own work
- Binding authorities, Lloyd's bordereaux and your accounting connection
- Broker and capacity provider access, kept to their own business

Pilot measures

Agreed with you at the start, for example: time from submission to quote, fields read without retyping, data quality, referral turnaround and bordereaux preparation time.

Pricing

> **Fixed fee, and InsureAI free until production**
>
> The pilot and implementation is a fixed fee per engagement, agreed with you and provided as an AWS Marketplace private offer.
>
> Use of InsureAI during the pilot is at no cost. Your InsureAI Underwriting Hub subscription begins only when you start using InsureAI in production, once the pilot has shown it meets your requirements.

What is not included

Changes to your policy administration system, and data migration beyond the agreed scope. Additional work can be provided under a separate agreement.

Support

Your named onboarding lead coordinates the kick-off, questionnaire, set-up, data, training, first live work and go-live sign-off, with progress updates throughout. Support is available in UK business hours, Monday to Friday; email **support@globalunitylogic.com** at any time and we will reply on the next business day.

Next steps

- Many firms start with the **InsureAI MGA Operational Assessment**, which shapes InsureAI to your priorities, capacity and ways of working.
- Ask us for a private offer for the pilot, or a sandbox reading of 3 of your recent submissions.

> **Talk to us**
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> Email **support@globalunitylogic.com** or visit **globalunitylogic.com**. On AWS Marketplace:
>
> InsureAI Underwriting Hub (software subscription)
>
> InsureAI MGA Operational Assessment
>
> InsureAI Pilot and Implementation